Announcement

Standard Course Relief Rate Increase
Graduate Support Allocations

Graduate Growth & Excellence
Non-Resident Masters Growth
PREVIEW: Masters Growth Initiative
Graduate Student Growth & Excellence Initiative

- The current year is the second year of the phased implementation of this program.
- In 14/15, the allocation will be equal to the NRST revenue generated by the program’s 1st and 2nd year doctoral and MFA students.
- In 15/16 and in subsequent years, the allocation will be equal to the NRST revenue generated by the program’s 1st, 2nd, and 3rd year doctoral and MFA students.
Summary of 13/14 GSGEI Program

- $6.3 M allocated to 28 departments
  - $5.7 M based on non-res enrollment of 379
  - $0.6 M supplement for GSRs supported by faculty
- $4.2 M spent by departments
- Overall carry forward balance is 34% of the allocation
- 10 departments had carry forward of 15% or less
- 6 departments did not use any of their allocation
Departments submitted plans for using the minimum allocations to faculty

Almost all departments chose to return the minimum allocations to faculty

Other plans included

- Providing matching funds to faculty supporting students as GSRs
- Allocating funding to all faculty accepting a first year student into their lab
Overview of 14/15 GSGEI Program

- Estimated cost – $9.7 M
  - $9.4 M based on non-resident doctoral enrollment
    - 390 first-year non-resident students
    - 230 second-year non-resident students
  - $0.3 M supplement for GSRs supported by faculty
- Funding provided by Chancellor, EVC, and Graduate Division
- A divisional contribution may be required
Allocations are calculated using third week enrollment in PhD and MFA programs, with adjustments for part-time students and students with tuition waivers

- Enrollment data is obtained from Graduate Division
- Departments can estimate enrollment by using the Campus Student Information query

In 14/15, the NRST for graduate academics continues to be $5,034 per quarter, or $15,102 per year
The allocation is made quarterly, and transfers are processed by the end of each quarter
- Fall quarter – November transfer
- Winter quarter – February transfer
- Spring quarter – May transfer
A portion of the total departmental allocation must be re-allocated to faculty who are supporting GSRs on sponsored funding

The minimum amount to allocate to faculty is calculated by looking at the number of first-, second- and third-year departmental PhD students supported as GSRs and the amount of GSRTF charged to grants for those students

The faculty allocation is 50% of the difference between annual GSRTF and annual resident fees
Department Chairs consult with faculty to determine their department’s policy on the allocation of funds to specific faculty who have supported PhD students on grants.
Example: Calculation of Return to Faculty

Resident Tuition – Fall 2014: $5,376.46
GSRTF (general) – Fall 2014: $5,955.00

Difference: $578.74

Return to faculty: $289 per student
The minimum return to faculty is based on first, second, and third year enrollment. However, in 14/15, funding for first and second year enrollment only is returned to departments. The EVC provides a supplement to departments, for the third year students, to assist departments in meeting the minimum return to faculty requirement. 14/15 will be the last year of this supplement.
The allocation must be used only for graduate financial support, as stipend or fee payments or GSR salary and tuition remission. No other use of the funds is permitted.

Departments are required to report annually on the use of the funds, as well as on the department’s effectiveness in achieving graduate growth or increasing excellence.
Non-Resident Graduate Growth Incentive – Masters Students

- In 14/15 an allocation will continue for non-resident graduate growth of students enrolled in Masters programs.
- The allocation is $5,000 per student, with a portion of the funding allocated to the division and a portion allocated to the Graduate Division for diversity programs.
- Unlike the GSGEI, this incentive funding can be used for departmental support as well as for graduate support.
Non-Resident Graduate Growth Incentive – Masters Students

- This allocation will be discontinued after the implementation of the Masters Growth Initiative
- 14/15 is anticipated to be the final year of this allocation
Purpose is to incentivize growth in masters programs by allocating a share of tuition revenue to departments and divisions
Details being discussed with Deans
Implementation in 15/16
Two components
- Allocate funds for base enrollment
- Allocate funds for enrollment growth
Masters Growth Incentive – Funding for Enrollment Base

- Enrollment base is 2–year average of masters enrollment in 12/13 and 13/14
- Existing allocations will be restructured to provide a permanent base level of funds
- Allocations affected
  - Non–resident masters growth funds
  - Graduate TA allocation
  - RTA fellowship allocation
Masters Growth Incentive – Growth Funding

- Growth funding will be allocated on a per student basis for growth from the base enrollment
- Shares of revenue to be allocated to departments and divisions
- A share of revenue will also be made available to advance diversity
Masters Growth Incentive – Use of Funds

Funds may be used for:

- Instructional costs
- TA costs
- Graduate support
- Student services
- Administrative support
- Faculty salary
- Faculty startup