

Academic Affairs Fiscal Contacts Meeting

November 19, 2014

Announcement

- »» Standard Course Relief Rate Increase

Graduate Support Allocations

- » Graduate Growth & Excellence
Non-Resident Masters Growth
PREVIEW: Masters Growth Initiative

Graduate Student Growth & Excellence Initiative

- ▶ The current year is the second year of the phased implementation of this program.
- ▶ In 14/15, the allocation will be equal to the NRST revenue generated by the program's 1st and 2nd year doctoral and MFA students.
- ▶ In 15/16 and in subsequent years, the allocation will be equal to the NRST revenue generated by the program's 1st, 2nd, and 3rd year doctoral and MFA students.

Summary of 13/14 GSGEI Program

- ▶ \$6.3 M allocated to 28 departments
 - \$5.7 M based on non-res enrollment of 379
 - \$0.6 M supplement for GSRs supported by faculty
- ▶ \$4.2 M spent by departments
- ▶ Overall carry forward balance is 34% of the allocation
- ▶ 10 departments had carry forward of 15% or less
- ▶ 6 departments did not use any of their allocation

13/14 GSGEI – Return to Faculty

- ▶ Departments submitted plans for using the minimum allocations to faculty
- ▶ Almost all departments chose to return the minimum allocations to faculty
- ▶ Other plans included
 - Providing matching funds to faculty supporting students as GSRs
 - Allocating funding to all faculty accepting a first year student into their lab

Overview of 14/15 GSGEI Program

- ▶ Estimated cost – \$9.7 M
 - \$9.4 M based on non-resident doctoral enrollment
 - 390 first-year non-resident students
 - 230 second-year non-resident students
 - \$0.3 M supplement for GSRs supported by faculty
- ▶ Funding provided by Chancellor, EVC, and Graduate Division
- ▶ A divisional contribution may be required

GSGEI Allocation–Methodology

- ▶ Allocations are calculated using third week enrollment in PhD and MFA programs, with adjustments for part-time students and students with tuition waivers
 - Enrollment data is obtained from Graduate Division
 - Departments can estimate enrollment by using the Campus Student Information query
- ▶ In 14/15, the NRST for graduate academics continues to be \$5,034 per quarter, or \$15,102 per year

GSGEI Allocation–Timing

- ▶ The allocation is made quarterly, and transfers are processed by the end of each quarter
 - Fall quarter – November transfer
 - Winter quarter – February transfer
 - Spring quarter – May transfer

GSGEI Allocation–Return to Faculty

- ▶ A portion of the total departmental allocation must be re-allocated to faculty who are supporting GSRs on sponsored funding
- ▶ The minimum amount to allocate to faculty is calculated by looking at the number of first-, second- and third-year departmental PhD students supported as GSRs and the amount of GSRTF charged to grants for those students
- ▶ The faculty allocation is 50% of the difference between annual GSRTF and annual resident fees

GSGEI Allocation–Return to Faculty

- ▶ Department Chairs consult with faculty to determine their department's policy on the allocation of funds to specific faculty who have supported PhD students on grants.

Example: Calculation of Return to Faculty

Resident Tuition – Fall 2014: \$5,376.46

GSRTF (general) – Fall 2014: \$5,955.00

Difference: \$578.74

Return to faculty: \$289 per student

GSGEI Allocation–Supplement for Return to Faculty

- ▶ The minimum return to faculty is based on first, second, and third year enrollment
- ▶ However, in 14/15, funding for first and second year enrollment only is returned to departments
- ▶ The EVC provides a supplement to departments, for the third year students, to assist departments in meeting the minimum return to faculty requirement
- ▶ 14/15 will be the last year of this supplement

GSGEI Allocation–Reporting

- ▶ The allocation must be used only for graduate financial support, as stipend or fee payments or GSR salary and tuition remission. No other use of the funds is permitted
- ▶ Departments are required to report annually on the use of the funds, as well as on the department's effectiveness in achieving graduate growth or increasing excellence

Non-Resident Graduate Growth Incentive – Masters Students

- ▶ In 14/15 an allocation will continue for non-resident graduate growth of students enrolled in Masters programs
- ▶ The allocation is \$5,000 per student, with a portion of the funding allocated to the division and a portion allocated to the Graduate Division for diversity programs
- ▶ Unlike the GSGEI, this incentive funding can be used for departmental support as well as for graduate support

Non-Resident Graduate Growth Incentive – Masters Students

- ▶ This allocation will be discontinued after the implementation of the Masters Growth Initiative
- ▶ 14/15 is anticipated to be the final year of this allocation

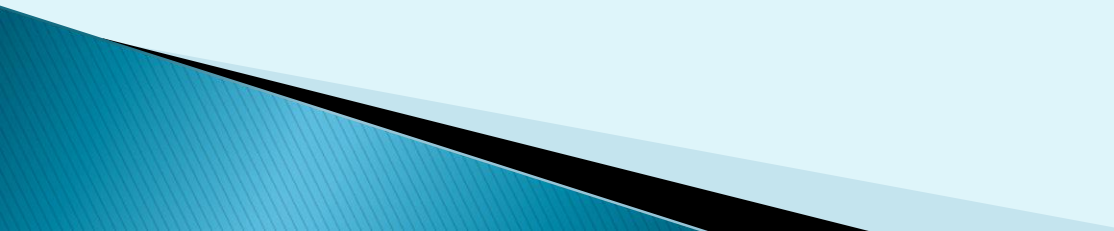
PREVIEW: Masters Growth Incentive

- ▶ Purpose is to incentivize growth in masters programs by allocating a share of tuition revenue to departments and divisions
- ▶ Details being discussed with Deans
- ▶ Implementation in 15/16
- ▶ Two components
 - Allocate funds for base enrollment
 - Allocate funds for enrollment growth

Masters Growth Incentive – Funding for Enrollment Base

- ▶ Enrollment base is 2-year average of masters enrollment in 12/13 and 13/14
- ▶ Existing allocations will be restructured to provide a permanent base level of funds
- ▶ Allocations affected
 - Non-resident masters growth funds
 - Graduate TA allocation
 - RTA fellowship allocation

Masters Growth Incentive – Growth Funding

- ▶ Growth funding will be allocated on a per student basis for growth from the base enrollment
 - ▶ Shares of revenue to be allocated to departments and divisions
 - ▶ A share of revenue will also be made available to advance diversity
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Masters Growth Incentive – Use of Funds

Funds may be used for:

- ▶ Instructional costs
- ▶ TA costs
- ▶ Graduate support
- ▶ Student services
- ▶ Administrative support
- ▶ Faculty salary
- ▶ Faculty startup